

"머지않았다"는 파월...주식 ↑ 달러 ↓ 채권 혼조

▷ 미국채(USD) 만기별 수익률(%)

기간	3.7	3.6	등락(bp)				52주		SOFR Swap	Spread (bp)
			전일비	전주비	전월비	연초비	최저	최고		
1y	4.9319	4.9569	△2.5	△6.6	+12.4	+17.0	3.8270	5.5103	4.9724	+4.1
2y	4.5014	4.5536	△5.2	△49.7	+9.8	+25.2	3.5531	5.2571	4.4105	-9.1
3y	4.2755	4.3298	△5.4	△72.3	+8.2	+26.7	3.3731	5.0984	4.1031	-17.2
5y	4.0731	4.1168	△4.4	△92.5	+2.8	+22.6	3.2011	4.9920	3.8375	-23.6
10y	4.0827	4.1020	△1.9	△91.5	△1.7	+20.4	3.2477	5.0187	3.7115	-37.1
30y	4.2424	4.2397	+0.3	△75.6	△5.7	+21.4	3.5188	5.1764	3.5046	-73.8

▷ 주요 통화별 단기금리(%)

통화	3M				6M			
	3.7	3.6	등락(bp)	연초	3.7	3.6	등락(bp)	연초
USD Term SOFR	5.32	5.32	-	5.33	5.24	5.25	△1.0	5.15
EURIBOR	-	3.94	-	3.91	-	3.90	-	3.86
JPY Tibor	0.13	0.13	-	-	0.15	0.15	-	0.16

※ [USD SOFR Overnight] 5.31% [EUR ESTR Overnight] 3.905%

※ [Fed Funds Target Rate] 5.25~5.5% [Fed Funds Rate] 5.31%

▷ 정부 및 당행 채권 가산금리(bp)

발행자 (신용등급)	만기	발행시	쿠폰금리 (%)	3.7	3.6	등락(bp)	연초
정부 (Aa2/AA)	'31. 10	T10+25	1.750	T10+31 (S+64)	T10+31 (S+65)	-	T10+44 (S+75)
KEXIM (Aa2/AA)	'27. 01	T3+53	4.625	T3+48 (S+58)	T3+47 (S+57)	+1.0	T3+53 (S+78)
	'29. 01	T5+63	4.500	T5+51 (S+70)	T5+51 (S+71)	-	T5+63 (S+89)
	'34. 01	T10+73	4.625	T10+71 (S+105)	T10+71 (S+106)	-	T10+73 (S+107)

▷ 주요 지표 동향

발행자 (신용등급)		3.7	3.6	등락(CDS: bp, 그외: %)				52주	
				전일비	전월비	연초비	연초	최저	최고
CDS 스프레드	대한민국 (Aa2/AA)	33	33	-0.1	+0.9	+6.6	27	26	47
	KEXIM (Aa2/AA)	29	30	-0.6	-4.4	-6.4	36	29	53
	중국 (A1/A+)	66	67	-0.4	+2.4	+5.7	60	53	90
	일본 (A1/A+)	19	20	-0.2	-2.3	-5.3	25	15	32
환율	USD/KRW	1,330.78	1,334.59	-0.3%	+0.3%	+2.3%	1,300.57	1,257.26	1,363.67
	USD/JPY	148.05	149.38	-0.9%	+0.1%	+4.3%	141.99	129.64	151.91
	EUR/USD	1.0948	1.0899	+0.4%	+1.8%	+0.1%	1.0942	1.0448	1.1276
	EUR/KRW	1,451.52	1,448.09	+0.2%	+1.8%	+1.2%	1,434.96	1,367.31	1,483.72
	JPY/KRW	8.95	8.90	+0.5%	-0.3%	-2.9%	9.21	8.51	10.09
	USD/CNY	7.1926	7.1978	-0.1%	+0.0%	+0.7%	7.1432	6.8169	7.3503
주가	S&P	5,157	5,105	+1.0%	+4.1%	+8.7%	4,743	3,809	5,166
	NASDAQ	16,273	16,032	+1.5%	+4.3%	+10.2%	14,766	10,983	16,309
	NIKKEI	39,599	40,091	-1.2%	+9.5%	+19.0%	33,288	26,633	40,472
	KOSPI	2,648	2,642	+0.2%	+2.8%	-0.8%	2,670	2,274	2,695
원자재	WTI	78.93	79.13	-0.3%	+7.7%	+12.1%	70.38	63.64	95.03
	Gold	2,159.98	2,148.18	+0.5%	+6.1%	+4.9%	2,058.96	1,810.51	2,164.78