

시장 뒤흔든 카시카리 쇼크...주식↓채권↑달러↓

▷ 미국채(USD) 만기별 수익률(%)

기간	4.4	4.3	등락(bp)				52주		SOFR Swap	Spread (bp)
			전일비	전주비	전월비	연초비	최저	최고		
1y	4.9945	5.0250	△3.1	△2.9	+5.4	+23.2	4.2554	5.5103	5.0113	+1.7
2y	4.6474	4.6723	△2.5	△37.6	+9.0	+39.8	3.6420	5.2571	4.5579	-9.0
3y	4.4609	4.4866	△2.6	△56.3	+12.3	+45.2	3.3731	5.0984	4.2983	-16.3
5y	4.2971	4.3270	△3.0	△72.7	+15.2	+45.0	3.2011	4.9920	4.0607	-23.6
10y	4.3094	4.3472	△3.8	△71.4	+15.7	+43.0	3.2477	5.0187	3.9399	-37.0
30y	4.4757	4.5072	△3.2	△54.8	+18.4	+44.8	3.5245	5.1764	3.7350	-74.1

▷ 주요 통화별 단기금리(%)

통화	3M				6M			
	4.4	4.3	등락(bp)	연초	4.4	4.3	등락(bp)	연초
USD Term SOFR	5.30	5.31	△1.0	5.33	5.24	5.24	-	5.15
EURIBOR	-	3.86	-	3.91	-	3.82	-	3.86
JPY Tibor	0.26	0.26	-	-	0.25	0.25	-	0.16

※ [USD SOFR Overnight] 5.32% [EUR ESTR Overnight] 3.911%

※ [Fed Funds Target Rate] 5.25~5.5% [Fed Funds Rate] 5.31%

▷ 정부 및 당행 채권 가산금리(bp)

발행자 (신용등급)	만기	발행시	쿠폰금리 (%)	4.4	4.3	등락(bp)	연초
정부 (Aa2/AA)	'31. 10	T10+25	1.750	T10+28 (S+62)	T10+28 (S+62)	-	T10+44 (S+75)
KEXIM (Aa2/AA)	'27. 01	T3+53	4.625	T3+39 (S+47)	T3+40 (S+48)	△1.0	T3+53 (S+78)
	'29. 01	T5+63	4.500	T5+46 (S+66)	T5+46 (S+66)	-	T5+63 (S+89)
	'34. 01	T10+73	4.625	T10+69 (S+104)	T10+69 (S+104)	-	T10+73 (S+107)

▷ 주요 지표 동향

발행자 (신용등급)		4.4	4.3	등락(CDS: bp, 그외: %)				52주	
				전일비	전월비	연초비	연초	최저	최고
CDS 스프레드	대한민국 (Aa2/AA)	39	39	-0.1	+5.1	+11.9	27	26	47
	KEXIM (Aa2/AA)	41	40	+0.1	+1.2	+4.7	36	29	53
	중국 (A1/A+)	72	72	-0.7	+4.9	+11.2	60	53	90
	일본 (A1/A+)	19	19	-0.3	-0.7	-6.1	25	15	32
환율	USD/KRW	1,346.84	1,348.81	-0.1%	+0.9%	+3.6%	1,300.57	1,257.26	1,363.67
	USD/JPY	151.34	151.70	-0.2%	+0.9%	+6.6%	141.99	131.53	151.97
	EUR/USD	1.0837	1.0836	+0.0%	-0.2%	-1.0%	1.0942	1.0448	1.1276
	EUR/KRW	1,461.03	1,452.48	+0.6%	+0.9%	+1.8%	1,434.96	1,367.31	1,483.72
	JPY/KRW	8.93	8.87	+0.6%	+0.2%	-3.1%	9.21	8.51	10.07
	USD/CNY	휴장	7.2332	-	-	-	7.1432	6.8319	7.3503
주가	S&P	5,147	5,212	-1.2%	+1.3%	+8.5%	4,743	4,048	5,265
	NASDAQ	16,049	16,278	-1.4%	+0.7%	+8.7%	14,766	11,799	16,539
	NIKKEI	39,773	39,452	+0.8%	-0.8%	+19.5%	33,288	27,428	41,088
	KOSPI	2,742	2,707	+1.3%	+3.5%	+2.7%	2,670	2,274	2,779
원자재	WTI	86.59	85.43	+1.4%	+10.8%	+23.0%	70.38	63.64	95.03
	Gold	2,290.94	2,300.00	-0.4%	+7.7%	+11.3%	2,058.96	1,810.51	2,305.64