

美 부채한도 상향 합의에 주목...채권 ↑ 주식 혼조

▷ 미국채(USD) 만기별 수익률(%)

기간	5.30	5.26	등락(bp)	월간(bp)	연초	연초비(bp)	52주 최저	52주 최고	SOFR Swap	Spread(bp)
1y	5.1951	5.2230	△2.8	+45.5	4.6868	+50.8	1.9249	5.2750	5.1059	-8.9
2y	4.4501	4.5619	△11.2	+44.4	4.4258	+2.4	2.5202	5.0801	4.3620	-8.8
3 y	4.1118	4.2372	△12.5	+39.6	4.2242	△11.2	2.6888	4.7606	3.9419	-17.0
5 y	3.8067	3.9271	△12.0	+32.4	4.0039	△19.7	2.5756	4.5043	3.6010	-20.6
10 y	3.6866	3.7983	△11.2	+26.5	3.8748	△18.8	2.5143	4.3354	3.4300	-25.7
30 y	3.8904	3.9607	△7.0	+21.7	3.9630	△7.3	2.8522	4.4214	3.1982	-69.2

※ Libor Swap spread : (2Y) (0), (3Y) (0), (5Y) (0), (10Y) (0), (30Y) (0)

▷ 주요 통화별 단기금리(%)

통화	3M				6M			
	5.30	5.26	등락(bp)	연초	5.30	5.26	등락(bp)	연초
USD Term SOFR	5.28	5.26	+2.0	4.59	5.32	5.30	+2.0	4.78
USD Libor	-	5.48	-	4.77	-	5.58	-	5.14
EURIBOR	-	3.46	-	2.13	-	3.76	-	2.69
JPY Tibor	0.07	0.07	-	0.06	0.15	0.15	-	0.14

※ [USD SOFR Overnight] 5.06% (.) [EUR ESTR Overnight] 3.147% (.)

※ [Fed Funds Target Rate] 5~5.25% (.) [Fed Funds Rate] 5.07% (.)

▷ 정부 및 당행 채권 가산금리(bp)

발행자(신용등급)	만기	발행시	쿠폰금리	5.30	5.26	등락(bp)	연초
정부 (Aa2/AA)	'31. 10	T10+25	1.750	T10+38 (S+61)	T10+39 (S+63)	△1.0	T10+44 (S+75)
KEXIM (Aa2/AA)	'26. 01	T3+85	4.875	T3+98 (S+97)	T3+101 (S+100)	△3.0	T3+85 (S+101)
	'28. 01	T5+120	5.000	T5+76 (S+88)	T5+76 (S+91)	-	T5+120 (S+147)
	'33. 01	T10+145	5.125	T10+93 (S+115)	T10+94 (S+117)	△1.0	T10+145 (S+178)

▷ CDS Spread(5년, bp)

발행자(신용등급)	5.30	5.26	전일비(bp)	월간(bp)	연초	연초비(bp)	52주 최저	52주 최고
대한민국 (Aa2/AA)	39	41	-2.0	-6.8	53	-14.5	31	75
KEXIM (Aa2/AA)	39	41	-2.0	-7.7	48	-9.0	39	68
Bahrain (B1/B+)	267	267	-	+4.4	257	+10.3	209	419
CDB* (A1/A+)	70	72	-2.0	-4.1	79	-9.4	67	107
KIA Corp (Baa1/BBB+)	134	134	-	-0.5	145	-11.5	131	155
PT Pertamina (Baa2/BBB)	130	132	-2.0	-7.2	198	-67.9	130	198
POSCO Holdings (Baa1/A-)	81	82	-1.0	+1.2	99	-18.2	70	109

* China Development Bank

▷ 주요국 환율 및 주가

국가	5.30	전일비	연초비	종목	5.30	전일비	연초비	종목	5.30	전일비	연초비
USD/KRW	1,325.00	+0.0%	+5.1%	Dow	33,043	-0.2%	-0.3%	WTI	69.46	-4.4%	-13.5%
USD/JPY	139.79	-0.6%	+6.6%	NIKKEI	31,328	+1.3%	+20.1%	Brent	73.54	-4.4%	-14.4%
GBP/USD	1.2414	+0.6%	+2.7%	FTSE	7,522	-1.4%	+0.9%	Henry Hub	2.33	+6.7%	-48.0%
EUR/USD	1.0735	+0.1%	+0.3%	STOXX	4,292	-1.1%	+13.1%	Corn	594.00	-1.7%	-12.5%
EUR/KRW	1,416.35	-0.4%	+5.5%	KOSPI	2,586	+1.0%	+15.6%	Gold	1,959.33	+0.7%	+7.4%
JPY/KRW	9.45	+0.3%	-1.7%	SHCI	3,224	+0.4%	+4.4%	Silver	23.17	-0.5%	-3.3%
USD/CNY	7.0799	+0.2%	+2.6%	HSI	18,596	-	-6.0%	Copper	366.30	-0.3%	-3.9%