

9월 FOMC, 주목할 포인트...주식·달러 포함·채권 혼조

▷ 미국채(USD) 만기별 수익률(%)

기간	9.18	9.15	등락(bp)	월간(bp)	연초	연초비(bp)	52주 최저	52주 최고	SOFR Swap	Spread(bp)
1y	5.4231	5.4182	+0.5	+8.5	4.6868	+73.6	3.7879	5.4694	5.4434	+2.0
2y	5.0538	5.0325	+2.1	+11.1	4.4258	+62.8	3.5531	5.1176	4.9479	-10.6
3 y	4.7268	4.7211	+0.6	+8.0	4.2242	+50.3	3.3731	4.8040	4.5828	-14.4
5 y	4.4491	4.4633	△1.4	+6.4	4.0039	+44.5	3.2011	4.5043	4.2290	-22.0
10 y	4.3026	4.3324	△3.0	+4.8	3.8748	+42.8	3.2477	4.3618	4.0050	-29.8
30 y	4.3840	4.4172	△3.3	+0.9	3.9630	+42.1	3.4028	4.4712	3.7084	-67.6

▷ 주요 통화별 단기금리(%)

통화	3M				6M			
	9.18	9.15	등락(bp)	연초	9.18	9.15	등락(bp)	연초
USD Term SOFR	5.40	5.40	-	4.59	5.47	5.47	-	4.78
EURIBOR	-	3.88	-	2.13	-	4.06	-	2.69
JPY Tibor	-	0.07	-	0.06	-	0.15	-	0.14

※ [USD SOFR Overnight] 5.31% (9.15) [EUR ESTR Overnight] 3.65% (9.15)

※ [Fed Funds Target Rate] 5.25~5.5% (9.15) [Fed Funds Rate] 5.31% (9.15)

▷ 정부 및 당행 채권 가산금리(bp)

발행자(신용등급)	만기	발행시	쿠폰금리	9.18	9.15	등락(bp)	연초
정부 (Aa2/AA)	'31. 10	T10+25	1.750	T10+34 (S+61)	T10+35 (S+61)	△1.0	T10+44 (S+75)
KEXIM (Aa2/AA)	'26. 01	T3+85	4.875	T3+83 (S+71)	T3+80 (S+71)	+3.0	T3+85 (S+101)
	'28. 01	T5+120	5.000	T5+75 (S+86)	T5+75 (S+85)	-	T5+120 (S+147)
	'33. 06	T10+90	4.627	T10+89 (S+117)	T10+89 (S+115)	-	T10+145 (S+178)

▷ CDS Spread(5년, bp)

발행자(신용등급)	9.18	9.15	전일비(bp)	월간(bp)	연초	연초비(bp)	52주 최저	52주 최고
대한민국 (Aa2/AA)	30	29	+1.0	-4.4	53	-23.5	26	75
KEXIM (Aa2/AA)	35	35	-	-5.1	48	-13.0	35	68
Bahrain (B1/B+)	208	209	-1.0	-22.0	257	-48.7	208	334
CDB* (A1/A+)	60	60	-	-3.6	79	-19.4	58	107
KIA Corp (Baa1/BBB+)	126	126	-	-1.0	145	-19.5	123	155
PT Pertamina (Baa2/BBB)	119	120	-1.0	+1.6	198	-78.9	107	198
POSCO Holdings (Baa1/A-)	72	73	-1.0	-4.8	99	-27.2	72	109

\* China Development Bank

▷ 주요국 환율 및 주가

국가	9.18	전일비	연초비	종목	9.18	전일비	연초비	종목	9.18	전일비	연초비
USD/KRW	1,324.35	-0.1%	+5.1%	Dow	34,624	+0.0%	+4.5%	WTI	91.48	+0.8%	+14.0%
USD/JPY	147.61	-0.2%	+12.6%	NIKKEI	휴장	-	-	Brent	94.43	+0.5%	+9.9%
GBP/USD	1.2383	-	+2.5%	FTSE	7,653	-0.8%	+2.7%	Henry Hub	2.73	+3.2%	-39.0%
EUR/USD	1.0692	+0.3%	-0.1%	STOXX	4,246	-1.1%	+11.9%	Corn	471.50	-1.0%	-30.5%
EUR/KRW	1,413.87	+0.1%	+5.3%	KOSPI	2,575	-1.0%	+15.1%	Gold	1,933.84	+0.5%	+6.0%
JPY/KRW	8.97	-0.2%	-6.7%	SHCI	3,126	+0.3%	+1.2%	Silver	23.24	+0.9%	-3.0%
USD/CNY	7.2912	+0.2%	+5.7%	HSI	17,931	-1.4%	-9.4%	Copper	374.15	-0.6%	-1.8%