

美 고용둔화 두고 해석 제각각... 채권·달러 ↑ 주식 ↓

▷ 미국채(USD) 만기별 수익률(%)

기간	12.6	12.5	등락(bp)	월간(bp)	연초	연초비(bp)	52주 최저	52주 최고	SOFR Swap	Spread(bp)
1y	5.0702	5.0516	+1.9	△25.8	4.6868	+38.3	3.8270	5.5103	5.0388	-3.1
2y	4.5929	4.5767	+1.6	△34.2	4.4258	+16.7	3.5531	5.2571	4.4064	-18.7
3 y	4.3239	4.3299	△0.6	△40.1	4.2242	+10.0	3.3731	5.0984	4.0683	-25.6
5 y	4.1035	4.1350	△3.1	△48.4	4.0039	+10.0	3.2011	4.9920	3.8047	-29.9
10 y	4.1040	4.1649	△6.1	△53.9	3.8748	+22.9	3.2477	5.0187	3.7220	-38.2
30 y	4.2143	4.2967	△8.2	△59.4	3.9630	+25.1	3.4028	5.1764	3.5523	-66.2

▷ 주요 통화별 단기금리(%)

통화	3M				6M			
	12.6	12.5	등락(bp)	연초	12.6	12.5	등락(bp)	연초
USD Term SOFR	5.38	5.38	-	4.59	5.31	5.32	△1.0	4.78
EURIBOR	-	3.96	-	2.13	-	3.95	-	2.69
JPY Tibor	0.07	0.07	-	0.06	0.15	0.15	-	0.14

※ [USD SOFR Overnight] 5.33% (12.5) [EUR ESTR Overnight] 3.905% (12.5)

※ [Fed Funds Target Rate] 5.25~5.5% (12.5) [Fed Funds Rate] 5.31% (12.5)

▷ 정부 및 당행 채권 가산금리(bp)

발행자(신용등급)	만기	발행시	쿠폰금리	12.6	12.5	등락(bp)	연초
정부 (Aa2/AA)	'31. 10	T10+25	1.750	T10+34 (S+71)	T10+33 (S+71)	+1.0	T10+44 (S+75)
KEXIM (Aa2/AA)	'25. 09	T2+45	5.375	T3+43 (S+47)	T3+44 (S+51)	△1.0	-
	'28. 09	T5+75	5.125	T5+67 (S+92)	T5+66 (S+91)	+1.0	T5+120 (S+147)
	'33. 09	T10+95	5.125	T10+77 (S+112)	T10+78 (S+114)	△1.0	T10+145 (S+178)

▷ CDS Spread(5년, bp)

발행자(신용등급)	12.6	12.5	전일비(bp)	월간(bp)	연초	연초비(bp)	52주 최저	52주 최고
대한민국 (Aa2/AA)	28	29	-1.0	-7.6	53	-25.5	26	55
KEXIM (Aa2/AA)	38	38	-	-4.9	48	-10.0	35	53
Bahrain (B1/B+)	220	220	-	-17.5	257	-36.7	207	272
CDB* (A1/A+)	53	53	-	-10.1	79	-26.4	53	81
KIA Corp (Baa1/BBB+)	122	122	-	-8.6	145	-23.5	122	145
PT Pertamina (Baa2/BBB)	121	121	-	+6.3	198	-76.9	107	198
POSCO Holdings (Baa1/A-)	75	75	-	-5.0	99	-24.2	72	105

* China Development Bank

▷ 주요국 환율 및 주가

국가	12.6	전일비	연초비	종목	12.6	전일비	연초비	종목	12.6	전일비	연초비
USD/KRW	1,313.10	+0.1%	+4.2%	Dow	36,054	-0.2%	+8.8%	WTI	69.38	-4.1%	-13.6%
USD/JPY	147.31	+0.1%	+12.3%	NIKKEI	33,446	+2.0%	+28.2%	Brent	74.30	-3.8%	-13.5%
GBP/USD	1.2560	-0.3%	+3.9%	FTSE	7,515	+0.3%	+0.9%	Henry Hub	2.57	-5.2%	-42.6%
EUR/USD	1.0764	-0.3%	+0.6%	STOXX	4,483	+0.7%	+18.2%	Corn	464.75	-0.8%	-31.5%
EUR/KRW	1,417.52	-0.5%	+5.6%	KOSPI	2,495	+0.0%	+11.6%	Gold	2,025.55	+0.3%	+11.0%
JPY/KRW	8.93	+0.0%	-7.1%	SHCI	2,969	-0.1%	-3.9%	Silver	23.90	-1.1%	-0.2%
USD/CNY	7.1606	+0.2%	+3.8%	HSI	16,463	+0.8%	-16.8%	Copper	371.65	-1.5%	-2.5%