

첫날부터 일단 팔고 시작...채권 ↓ 달러 ↑ 주식 혼조

▷ 미국채(USD) 만기별 수익률(%)

기간	1.2	12.29	등락(bp)	월간(bp)	연초	연초비(bp)	52주 최저	52주 최고	SOFR Swap	Spread(bp)
1y	4.7972	4.7622	+3.5	△20.3	4.7622	+3.5	3.8270	5.5103	4.8003	+0.3
2y	4.3201	4.2499	+7.0	△21.8	4.2499	+7.0	3.5531	5.2571	4.1410	-17.9
3 y	4.0874	4.0088	+7.9	△20.9	4.0088	+7.9	3.3731	5.0984	3.8292	-25.8
5 y	3.9133	3.8471	+6.6	△21.0	3.8471	+6.6	3.2011	4.9920	3.5925	-32.1
10 y	3.9294	3.8791	+5.0	△26.6	3.8791	+5.0	3.2477	5.0187	3.5161	-41.3
30 y	4.0708	4.0282	+4.3	△31.8	4.0282	+4.3	3.4866	5.1764	3.3494	-72.1

▷ 주요 통화별 단기금리(%)

통화	3M				6M			
	1.2	12.29	등락(bp)	연초	1.2	12.29	등락(bp)	연초
USD Term SOFR	5.33	5.33	-	5.33	5.15	5.16	△1.0	5.16
EURIBOR	-	3.91	-	3.91	-	3.86	-	3.86
JPY Tibor	-	0.08	-	0.08	-	0.16	-	0.16

※ [USD SOFR Overnight] 5.38% (12.29) [EUR ESTR Overnight] 3.882% (12.29)

※ [Fed Funds Target Rate] 5.25~5.5% (12.29) [Fed Funds Rate] 5.31% (12.29)

▷ 정부 및 당행 채권 가산금리(bp)

발행자(신용등급)	만기	발행시	쿠폰금리	1.2	12.29	등락(bp)	연초
정부 (Aa2/AA)	'31. 10	T10+25	1.750	T10+33 (S+73)	T10+33 (S+71)	-	T10+44 (S+75)
KEXIM (Aa2/AA)	'25. 09	T2+45	5.375	T2+47 (S+46)	T2+45 (S+47)	+2.0	-
	'28. 09	T5+75	5.125	T5+65 (S+92)	T5+66 (S+90)	△1.0	T5+120 (S+147)
	'33. 09	T10+95	5.125	T10+76 (S+114)	T10+75 (S+111)	+1.0	T10+145 (S+178)

▷ CDS Spread(5년, bp)

발행자(신용등급)	1.2	12.29	전일비(bp)	월간(bp)	연초	연초비(bp)	52주 최저	52주 최고
대한민국 (Aa2/AA)	27	27	-	-1.6	27	-0.3	26	53
KEXIM (Aa2/AA)	36	36	-	-1.6	36	-0.1	35	53
Bahrain (B1/B+)	206	205	+1.0	-13.8	205	+0.7	204	272
CDB* (A1/A+)	51	50	+1.0	-1.8	50	+0.7	50	81
KIA Corp (Baa1/BBB+)	118	118	-	-4.4	118	+0.5	117	145
PT Pertamina (Baa2/BBB)	124	125	-1.0	+2.8	125	-0.6	107	197
POSCO Holdings (Baa1/A-)	71	71	-	-4.1	71	+0.1	70	100

\* China Development Bank

▷ 주요국 환율 및 주가

국가	1.2	전일비	연초비	종목	1.2	전일비	연초비	종목	1.2	전일비	연초비
USD/KRW	1,300.55	+0.7%	+0.7%	Dow	37,715	+0.1%	+0.1%	WTI	70.38	-1.8%	-1.8%
USD/JPY	141.99	+0.7%	+0.7%	NIKKEI	휴장	-	-	Brent	75.89	-1.5%	-1.5%
GBP/USD	1.2617	-0.9%	-0.9%	FTSE	7,722	-0.2%	-0.2%	Henry Hub	2.57	+2.1%	+2.1%
EUR/USD	1.0942	-0.9%	-0.9%	STOXX	4,513	-0.2%	-0.2%	Corn	463.75	-1.6%	-1.6%
EUR/KRW	1,434.96	+0.4%	+0.4%	KOSPI	2,670	-	+0.5%	Gold	2,058.96	-0.2%	-0.2%
JPY/KRW	9.21	+0.3%	+0.3%	SHCI	2,962	-0.4%	-0.4%	Silver	23.66	-0.6%	-0.6%
USD/CNY	7.1432	+0.6%	+0.6%	HSI	16,789	-1.5%	-1.5%	Copper	388.05	-0.3%	-0.3%