

'깜짝 둔화' PMI에 화색 ... 주식·채권 ↑ 달러 ↓

▷ 미국채(USD) 만기별 수익률(%)

기간	4.23	4.22	등락(bp)				52주		SOFR Swap	Spread (bp)
			전일비	전주비	전월비	연초비	최저	최고		
1y	5.1328	5.1579	△2.5	△3.8	+17.4	+37.1	4.5134	5.5103	5.1855	+5.3
2y	4.9310	4.9713	△4.0	△24.0	+34.2	+68.1	3.6526	5.2571	4.8365	-9.5
3y	4.7672	4.8013	△3.4	△40.4	+41.6	+75.8	3.3731	5.0984	4.6156	-15.2
5y	4.6289	4.6504	△2.2	△54.2	+44.7	+78.2	3.2011	4.9920	4.3790	-25.0
10y	4.6004	4.6085	△0.8	△57.0	+40.2	+72.1	3.2926	5.0187	4.2270	-37.3
30y	4.7272	4.7127	+1.5	△44.4	+34.9	+69.9	3.6256	5.1764	3.9629	-76.4

▷ 주요 통화별 단기금리(%)

통화	3M				6M			
	4.23	4.22	등락(bp)	연초	4.23	4.22	등락(bp)	연초
USD Term SOFR	5.32	5.32	-	5.33	5.30	5.30	-	-
EURIBOR	-	3.89	-	3.91	-	3.85	-	-
JPY Tibor	0.26	0.26	-	0.08	0.27	0.27	-	0.16

※ [USD SOFR Overnight] 5.32% [EUR ESTR Overnight] 3.911%

※ [Fed Funds Target Rate] 5.25~5.5% [Fed Funds Rate] 5.31%

▷ 정부 및 당행 채권 가산금리(bp)

발행자 (신용등급)	만기	발행시	쿠폰금리 (%)	4.23	4.22	등락(bp)	연초
정부 (Aa2/AA)	'31. 10	T10+25	1.750	T10+29 (S+61)	T10+29 (S+61)	-	T10+44 (S+75)
KEXIM (Aa2/AA)	'27. 01	T3+53	4.625	T3+37 (S+44)	T3+36 (S+43)	+1.0	T3+53 (S+78)
	'29. 01	T5+63	4.500	T5+43 (S+64)	T5+44 (S+65)	△1.0	T5+63 (S+89)
	'34. 01	T10+73	4.625	T10+69 (S+104)	T10+69 (S+104)	-	T10+73 (S+107)

▷ 주요 지표 동향

발행자 (신용등급)		4.23	4.22	등락(CDS: bp, 그외: %)				52주	
				전일비	전월비	연초비	연초	최저	최고
CDS 스프레드	대한민국 (Aa2/AA)	39	40	-0.5	+3.0	+12.4	27	26	47
	KEXIM (Aa2/AA)	36	37	-0.8	+5.8	+0.3	36	29	49
	중국 (A1/A+)	71	71	-0.6	+1.7	+10.1	60	53	90
	일본 (A1/A+)	23	21	+1.7	+3.6	-1.6	25	15	32
환율	USD/KRW	1,378.28	1,379.33	-0.1%	+3.0%	+6.0%	1,300.57	1,257.26	1,400.13
	USD/JPY	154.83	154.85	-0.0%	+2.3%	+9.0%	141.99	133.02	154.88
	EUR/USD	1.0701	1.0655	+0.4%	-1.0%	-2.2%	1.0942	1.0448	1.1276
	EUR/KRW	1,467.54	1,471.62	-0.3%	+1.2%	+2.3%	1,434.96	1,367.31	1,485.78
	JPY/KRW	8.87	8.91	-0.4%	-0.0%	-3.7%	9.21	8.51	10.07
	USD/CNY	7.2452	7.2436	+0.0%	+0.2%	+1.4%	7.1432	6.8924	7.3503
주가	S&P	5,071	5,011	+1.2%	-3.1%	+6.9%	4,743	4,048	5,265
	NASDAQ	15,697	15,451	+1.6%	-4.5%	+6.3%	14,766	11,799	16,539
	NIKKEI	37,552	37,439	+0.3%	-8.2%	-	#VALUE!	28,242	41,088
	KOSPI	2,623	2,629	-0.2%	-4.6%	-1.8%	2,670	2,274	2,779
원자재	WTI	83.36	82.85	+0.6%	+3.4%	+18.4%	70.38	63.64	95.03
	Gold	2,322.02	2,327.30	-0.2%	+7.2%	+12.8%	2,058.96	1,810.51	2,431.52