

## Ashurst 로펌 초청, 미얀마 세미나 개최 안내

최근 미국의 미얀마 경제제재 완화에 따른 글로벌기업의 미얀마 투자 러시 추세에 발맞추어 우리기업의 미얀마 진출에 대비, 미얀마에서의 사업 기회 및 예상리스크에 대한 정보를 제공하기 위해 한국수출입은행은 국제 로펌인 Ashurst를 초청하여 아래와 같이 세미나를 개최하오니 많이 참석해 주시면 감사하겠습니다.

- 아 래 -

주 제 : 미얀마에서의 투자기회

1. 미얀마 원유·가스·발전 분야 투자기회 및 전망
2. 미얀마 가스 프로젝트 구조 및 법적 검토사항
3. 미얀마 투자제한조치(Sanction) 경과 및 동향
4. 미얀마 외국인 투자법 소개
5. 미얀마에 대한 EDCF 지원현황 및 전망

일 시 : 2012 12. 17(월), 13:30 ~ 17:00

\* 13:00~13:30 : Register & Coffee

장 소 : 한국수출입은행 본점(여의도) 6층 강당

\* 오시는 방법은 첨부2 참가신청서 참조

초청대상 : 해외진출 건설·엔지니어링사, 공기업, 국내외금융기관 등

행사일정 : (첨부1) 세미나 프로그램(안) 참조

참가신청 : (첨부2) 참가신청서 작성 후 팩스(02-3779-5234) 또는 이메일 (myanmar.seminar@koreaexim.go.kr)로 2012.12.7(금)까지 송부

< 문의 >

- 금융자문부 이진욱 차장 (T. 02-3779-5257, jinwook.lee@koreaexim.go.kr)
- 금융자문부 이근정 대리 (T. 02-3779-5234, gjlee@koreaexim.go.kr)

첨 부 : 1. 세미나 프로그램(안) 참조  
2. 참가신청서

(첨부 1)

## 세미나 프로그램(안)

시 간	소요	행 사	비 고
13:00~13:30	30분	Coffee & Registration	
13:30~13:40	10분	환영사	남기섭 부행장
13:40~13:50	10분	개회사(Opening address)(잠정)	H.E. U Nyunt Hlaing (주한 미얀마 대사)
13:50~14:35	45분	[주제발표] 미얀마 원유·가스·발전 분야 투자기회 및 전망	U Soe Myint (미얀마 에너지부 산하 에너지계획부 前국장)
14:35~15:20	45분	[주제발표] 미얀마 가스 프로젝트 구조 및 법적 검토사항	John McClenahan (Ashurst 파트너)
15:20~15:35	15분	Coffee break	
15:35~16:15	45분	[주제발표] 미얀마 외국인 투자법 소개	Harvey Weaver (Ashurst 파트너)
16:15~16:30	15분	[주제발표] 미얀마 투자제한조치(Sanction) 경과 및 동향	Harvey Weaver (Ashurst 파트너)
16:30~16:50	20분	[주제발표] 미얀마에 대한 EDCF 지원현황 및 전망	김태수 (EDCF 동남아팀장)
16:50~17:10	20분	Q&A	
17:10~17:15	5분	폐회사(Closing Remarks)	John McClenahan (Ashurst 파트너)

(첨부 2)

\* 수신 : 한국수출입은행 금융자문부

(이메일 : myanmar.seminar@koreaexim.go.kr, 팩스 : 02-3779-6721)

## 세미나 참가신청서

### ■ 참가자 정보 (2인 이상인 경우 1명씩 작성)

성명	국문	
	영문	(First Name) (Last Name)
회사명	국문	
	영문	
직위	국문	
	영문	
부서명	국문	
	영문	
전화		
이메일		

### ※ 찾아오시는 길



- \* 5호선 여의도역에서 여의도공원 방향으로 도보15분거리 (택시5분거리)
- 5호선 여의나루역에서 국민일보방향 도보15분거리 (택시3분거리)
- 9호선 국회의사당역에서 순복음교회방향 도보7분거리

## Invitation to Seminar, co-hosted by Ashurst and Kexim Investment Opportunities in Myanmar

Please join the Seminar "Investment Opportunities in Myanmar" on Monday 17th December 2012, co-hosted by Ashurst and Kexim. Myanmar is rapidly opening to foreign investment after being subject to many years of economic sanctions. The seminar will present a highly relevant programme for those thinking of investing in Myanmar and seeking to win opportunities there by drawing upon the unique experience of speakers at the seminar drawn from Government, legal and industry experts.

Time : 17th December 2012, Monday pm 13:30~17:00

Venue : The Export-Import Bank of Korea, 6th Floor Auditorium  
16-1 Youido-dong, Youngdeungpo-gu, Seoul, Korea

Topics :

- Opportunities in Myanmar Oil & Gas and Power Sector
- Developing a Large-Scale Gas Project in Myanmar
- Myanmar Foreign Investment Laws
- Update on Relaxation of Investment Restrictions in Myanmar

Register : By replying email or fax in the form attached hereto

Email : [myanmar.seminar@koreaexim.go.kr](mailto:myanmar.seminar@koreaexim.go.kr) Fax :02-3779-6721

\* If you have any question, contact Guen-Jung Lee, Manager of Financial Advisory & Structuring Dept. ([gilee@koreaexim.go.kr](mailto:gilee@koreaexim.go.kr) T. 02-3779-5234)

Attach : 1. Program

2. Application Form

(Attache 1)

## **PROGRAMME**

- 13:00 – 13:30 Coffee & Registration
- 13:30 – 13:40 Welcoming Speech  
Ki-Sub Nam, Senior Executive Director of Kexim
- 13:40 – 13:50 Opening Address  
H.E. U Nyunt Hlaing, Ambassador of the Union of Myanmar in Korea
- 13:50 – 14:35 **Opportunities in Myanmar Oil & Gas and Power Sector**  
U Soe Myint, former Director General of Energy Planning Department, Ministry of Energy, Myanmar
- 14:35 – 15:20 **Developing a Large-Scale Gas Project in Myanmar**  
Mr. John McClenahan, Managing Partner, Ashurst Tokyo
- 15:20 – 15:35 Coffee Break
- 15:35 – 16:15 **Myanmar Foreign Investment Laws**  
Mr. Harvey Weaver, Partner, Ashurst Tokyo
- 16:15 – 16:30 **Update on Relaxation of Investment Restrictions in Myanmar**  
Mr. Harvey Weaver, Partner, Ashurst Tokyo
- 16:30 – 16:50 **EDCF Projects in Myanmar**  
Tae-Soo Kim, Director, Kexim(EDCF)
- 16:50 – 17:10 Q&A
- 17:10 – 17:15 Closing remarks  
Mr. John McClenahan, Managing Partner, Ashurst Tokyo

(Attache 2)

## Application Form

Name	(First Name)
	(Last Name)
Company	
Title	
Phone	
e-mail	

\* To : Financial Advisory & Structuring Dept, Kexim

(Email : [myanmar.seminar@koreaexim.go.kr](mailto:myanmar.seminar@koreaexim.go.kr), Fax: 02-3779-6721)

## Speaker Profiles



### **U SOE MYINT**

RETD. Director General (Ministry of Energy)

#### **Education**

Bsc Gen Hons in Geology (1962)  
University of Rangoon  
Graddip in applied geophysics (1968)  
University of New South Wales, Australia  
MSC in Petroleum Exploration Studies (1975)  
University of Aberdeen, United Kingdom

#### **Experience**

Geologist/Geophysicist	1962 - 1985
Energy Planner	1985 - 1995
Director General (Energy Planning), Ministry of Energy, Myanmar	1995 - 2008
Myanmar Senior Official on Energy (ASEAN Energy Co-operation Program)	1997 - 2008
Chairman, Energy Experts Group (Bimstec Energy Cooperation Program)	2001 - 2008
Executive Director, M&S Co. Ltd., Yangon, Myanmar	Current

Mr Soe Myint is a renowned expert on the Myanmar energy sector.

Contact Details: Tel: +95-1-667110 / 95-1-538627  
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### **John McClenahan**

Managing Partner, Ashurst HJGKJ (Tokyo)

John McClenahan is the managing partner of Ashurst in Tokyo and specialised in project development and project finance. He advises lenders, sponsors, project companies and contractors on major energy and natural resource projects, with a particular emphasis on the power and oil, gas, LNG sectors. John has advised Korean institutions on transactions throughout Asia, the Middle East, Europe and South America.

He has extensive experience in Myanmar having led the team advising Daewoo International, KOGAS, GAIL and OVL on the development of the **Shwe Gas Pipeline Project** in Myanmar for the past 6years. This is the largest energy project in Myanmar to date involving an offshore platform, offshore pipeline and an overland gas pipeline to China (altogether four separate, but interlinked projects). He has been working on Myanmar transaction for the past 15years. Other transactions John has advised on in Myanmar include:

- the Yetagun Gas Pipeline project;
- the Monywa Copper mine project;
- Farm-ins and farm-outs to several offshore oil/gas blocks;
- Research project into Myanmar's banking sector; and
- Production enhancement contract for the Mann onshore field.

As well as being qualified as a solicitor in England and Wales, John is also admitted as a solicitor to the Supreme Court of New South Wales and as a Gaikokuho Jimu Bengoshi in Japan. He is a member of the First Tokyo Bar Association of Japan.

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**Harvey Weaver**

Partner, Ashurst HJGKJ (Tokyo)

Harvey is a partner in the energy, transport and infrastructure department in our Tokyo office with considerable experience of advising on energy and infrastructure projects across a variety of jurisdictions. Harvey has taken lead roles in advising sponsors, contractors and funders on both the project development and financing aspects of transactions, enabling him to identify and deal with the key issues across the transaction as a whole. He has been advising the developers (Daewoo International, KOGAS, ONGC Videsh and GAIL (India)) on the Shwe Gas Project in Myanmar and has also advised many Korean and other international companies and financial institutions on the development of natural resource, power and infrastructure (rail, road and ports in particular) projects. On the financing side, Harvey has advised JBIC and commercial lenders on projects such as the Vung Ang 2 IPP in Vietnam and the Intercity Express Programme in the UK. Harvey is ranked as a up and coming individual for projects and energy in Chambers Asia 2011.

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