

Korea-North America LNG Conference 2013

The Westin Oaks Houston at the Galleria Hotel, Houston, Texas
December 4th & 5th, 2013

Day One: Wednesday December 4th, 2013	
8:00am	Registration and Breakfast
9:00am	<p>Opening Remarks</p> <p>Young-whan Sul, Senior Executive Director, Member of Board of Directors, Korea Eximbank Mark Howard, Deputy Global Head of Structured Export Finance, Societe Generale Poe Leggette, Regional Head for the Americas, Energy, Norton Rose Fulbright Suk-Bum Park, Ambassador, Consul General of the Republic of Korea</p>
9:30am	<p>Keynote Speech</p> <p>James O’Hanley, Deputy Commissioner, British Columbia Oil and Gas Commission</p>
9:50am	<p>Session 1: New Opportunities in North America</p> <ul style="list-style-type: none"> ▪ An introduction to LNG developments in the US and Canada ▪ Outlook for shale gas development and LNG exports ▪ US/Canadian policies and issues relevant for gas-exporting projects ▪ The next wave of LNG projects in the US and Canada ▪ LNG pricing: Oil-linked or Gas-linked? ▪ Floating LNG options in the North American market <p>Lisa Tonery, Partner, New York Office, Norton Rose Fulbright (<i>moderator</i>) Bobby Gaspard, Vice President, LNG Marketing, Freeport LNG (<i>presenter</i>) Peter Hansen, CEO, Oregon LNG (<i>presenter</i>) Dean Girdis, President and CEO, Downeast LNG (<i>panelist</i>) Carlos Wheelock, Senior Director, Commercial Strategy and LNG Marketing, Excelebrate Energy (<i>panelist</i>)</p>
11:10am	Networking Break
11:30am	<p>Session 2: Outlook for LNG Demand in and Supply for South Korea</p> <ul style="list-style-type: none"> ▪ Outlook for LNG demand in South Korea ▪ Key requirements of Korean buyers – eg pricing formula, flexibility or involvement in the chain ▪ Scale of US opportunity for South Korea as the single largest, FTA buyer of LNG ▪ How can South Korea take advantage of its large demand and strategic location in Asia? ▪ Is a Korean trading hub feasible? <p>Sylvie Leclercq, Head of Project-Export Finance Group, Societe Generale (<i>moderator</i>) Paul (Boyoung) Kim, Ph.D, President, KOGAS America (<i>presenter</i>) Hee-Jip Kim, Managing Director, Resources Industry Lead, Accenture Korea (<i>presenter</i>) Sung-oh Lee, Vice President, Head of LNG Business Operations Unit, SK E&S (<i>panelist</i>) Greg Hopper, Vice President, ICF International (<i>panelist</i>)</p>
12:50am	Lunch

14:10pm Session 3: Korean Involvement in LNG Industries

- Can Korean Shipyards stretch their business models further?
- Is Floating LNG Korea's competitive advantage?
- Increasing market share of Korean shipyards and shipping companies
- Growing role of Korean EPC contractors and their strategic vision

Hyoung-Jun Kim, Director, Ship & Offshore Finance Department, Korea Eximbank (*moderator*)

Herbert Moon, Director, Marketing Engineering Group 8 Leader, DSME (*presenter*)

Gerald Turner, Chief Operating Officer, GS E&C Americas (*presenter*)

Sungho Jin, Director, Houston Office, Hyundai Heavy Industries (*panelist*)

Charles Kuk, Senior Manager, Houston Office, Samsung Heavy Industries (*panelist*)

15:30pm Coffee Break/Networking

15:50pm Session 4: Financing LNG: Opportunities and Challenges

- Project financing and large-scale LNG projects
- Strategic role of ECAs, in particular Korea Eximbank
- Project bonds as a large funding source for US LNG projects
- Opportunities and challenges in financing FLNG
- Other sources of Korean financing
- Key legal issues for lenders financing North America projects and Korean off-takers
- Case study: US Sabine Pass LNG liquefaction plant project

Charles Whitney, Partner, London Office, Norton Rose Fulbright (*moderator*)

Jeong-Seon Yu, Director, Natural Resources Finance Department, Korea Eximbank (*presenter*)

Robert Simon, Head of Energy & Project Finance Americas, Societe Generale (*presenter*)

Norton Rose Fulbright (*presenter*) (*confirmed*)

Paula Swain, Director, Project & Structured Finance, Export and Import Bank of the United States (*panelist*)

Frank Kelly, Director, Structured and Project Finance, Export Development Canada (*panelist*)

Sangjin Ju, Director, Financial Advisory & Structuring Department, Korea Eximbank (*panelist*)

Gaurav Seth, Managing Director, Energy & Project Finance, Societe Generale (*panelist*)

17:20pm Cocktail Reception

Day Two: Thursday December 5th, 2013

8:00am Breakfast

9:00am One-on-one Meetings